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| 11 | Counsel for Official Committee of Tort Claimar | mants | |
| 12 | UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA | | |
| 13 | SAN FRANCISCO DIVISION | | |
| 14 | In re: | Bankruptcy Case No. 19-30088 (DM) | |
| 15 | PG&E CORPORATION | Chapter 11 | |
| 16 | -and- | (Lead Case) (Jointly Administered) | |
| 17 | PACIFIC GAS AND ELECTRIC COMPANY, | (Johnty Administration) | |
| 18 | Debtors. | AMENDED NOTICE OF HEARING ON JOINT MOTION OF THE OFFICIAL | |
| 19 | □ Affects PG&E Corporation | COMMITTEE OF TORT CLAIMANTS AND AD HOC COMMITTEE OF | |
| 20 | ☐ Affects Pacific Gas and Electric Company | SENIOR UNSECURED NOTEHOLDERS TO TERMINATE THE DEBTORS' | |
| 21 | ■ Affects both Debtors | EXCLUSIVE PERIODS PURSUANT TO SECTION 1121(d)(1) OF THE | |
| 22 | *All papers shall be filed in the Lead Case, No. 19-30088 (DM) | BANKRUPTCY CODE | |
| 23 | | Date: October 7, 2019 Time: 9:30 a.m. (Pacific Time) | |
| 24 | | Place: United States Bankruptcy Court Courtroom 17, 16 th Floor | |
| 25 | | San Francisco, CA 94102 Objections Due: October 4, 2019 | |
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| 1 2 | PLEASE TAKE NOTICE that on January 29, 2019 (the " Petition Date "), PG&E Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (the " Debtors ") in the above-captioned chapter 11 cases (the " Chapter 11 Cases "), each filed a | |
| 3 | voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") with the United States Bankruptcy Court for the Northern District of California (Sar Francisco Division) (the "Bankruptcy Court"). | |
| 4 | PLEASE TAKE FURTHER NOTICE that the Official Committee of Tort Claimants (the | |
| 56 | "TCC") and the Ad Hoc Committee of Senior Unsecured Noteholders (the "Ad Hoc Committee") in these Chapter 11 Cases filed a <i>Joint Motion of the Official Committee of Tort Claimants and Ad Hoc Committee of Senior Unsecured Noteholders to Terminate the Debtors' Exclusive Periods</i> | |
| 7 | Pursuant to Section $1121(d)(1)$ of the Bankruptcy Code (Dkt. No. 3940) (the " Motion "). | |
| 8 9 | PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court will hold a hearing on the Motion on October 7, 2019 at 9:30 a.m. (Pacific Time) (the "Omnibus Hearing") in the courtroom of the Honorable Dennis Montali, United States Bankruptcy Judge, Courtroom 17, 16th | |
| 9 | Floor, 450 Golden Gate Avenue, San Francisco, California, 94102. | |
| 10 | PLEASE TAKE FURTHER NOTICE that any oppositions or responses to the Motion must be in writing, filed with the Bankruptcy Court, and served on the counsel for the Official | |
| 11 | Committee of Tort Claimants at the above-referenced addresses so as to be received by October 4, | |
| 12 | 2019. Any oppositions or responses must be filed and served on all "Standard Parties" as defined in, and in accordance with, the Second Amended Order Implementing Certain Notice and Case | |
| 13 | Management Procedures entered on May 14, 2019 (EFC No. 1996) ("Case Management Order"). Any relief requested in the Motion may be granted without a hearing if no opposition is timely | |
| | filed and served in accordance with the Case Management Order. In deciding the Motion, the | |
| 14 | Court may consider any other document filed in these Chapter 11 Cases and related adversary proceedings. | |
| 15 | PLEASE TAKE FURTHER NOTICE that copies of the Motion and its supporting papers | |
| 16 | can be viewed and/or obtained: (i) by accessing the Court's website at http://www.canb.uscourts.gov, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors' notice and claims agent, Prime | |
| ا 17 | | |
| 18 | Clerk LLC, at http://restructuring.primeclerk.com/pge or by calling (844) 339-4217 (toll free) for U.Sbased parties; or +1 (929) 333-8977 for International parties or by e-mail at: | |
| 19 | pginfo@primeclerk.com. Note that a PACER password is needed to access documents on the Bankruptcy Court's website. | |
| 20 | Dated: October 2, 2019 | |
| 21 | BAKER & HOSTETLER LLP | |
| 22 | By: /s/ Cecily A. Dumas Cecily A. Dumas | |
| 23 | Counsel for Official Committee of Tort | |
| 24 | Claimants | |
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